

**Bankers  
Leasing  
Association  
Incorporated**

155 Revere Drive • Northbrook, Illinois 60062 • (312) 864-8353

October 7, 1986

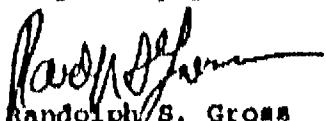
Mr. William Stokes  
Defense Logistics Agency  
Defense Contract Administration Services Region, New York  
201 Varick St.  
New York, New York 10014-4811

Subject: Freedom, N.Y., Inc.  
Solicitation DLA13H-85-R-8359

Dear Mr. Stokes:

In the event the above Solicitation, which is eligible for progress payments under the FAR is awarded, we will extend a \$6 million dollar line of credit for the subject company. This line of credit can be used for financing accounts receivable, material inventory, and other allowable incurred costs under the Contract. In addition, we will be the assignee under the Assignment of Claims provision of the Contract. Furthermore, monies still due us because of MRE V will not reduce this line of credit. Also, monies still due us after completion of MRE V will be amortized from anticipated profits derived from this and other contracts between the Government and Freedom, N.Y., Inc.

Very truly yours,



Randolph S. Gross  
Executive Vice President

RSB/jh

cc: Henry Thomas, Freedom, N.Y., Inc.